

 Suntory Development
Investor Conference

2026.08



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Agenda

AGENDA

01 Company Overview

02 Financial Performance

03 Sales Portfolio

04 Development Pipeline

05 Sustainability Performance

06 Operational Outlook



01

Company Overview

COMPANY OVERVIEW

Basic Information

Core Business
**Real Estate
Development**

Established
Mar. 1993

Listed
Dec. 2014 | 3266

Paid-in Capital
NT\$3.523B

Chairman
Kuan-Cheng Mai

General Manager
Dai-Lin Wei

Employees
79



Management Philosophy

Mission

Sustainable operations; building better homes for Taiwan

Vision

Stable operations · Core focus · Brand value
Become a leading benchmark in construction

Management Philosophy

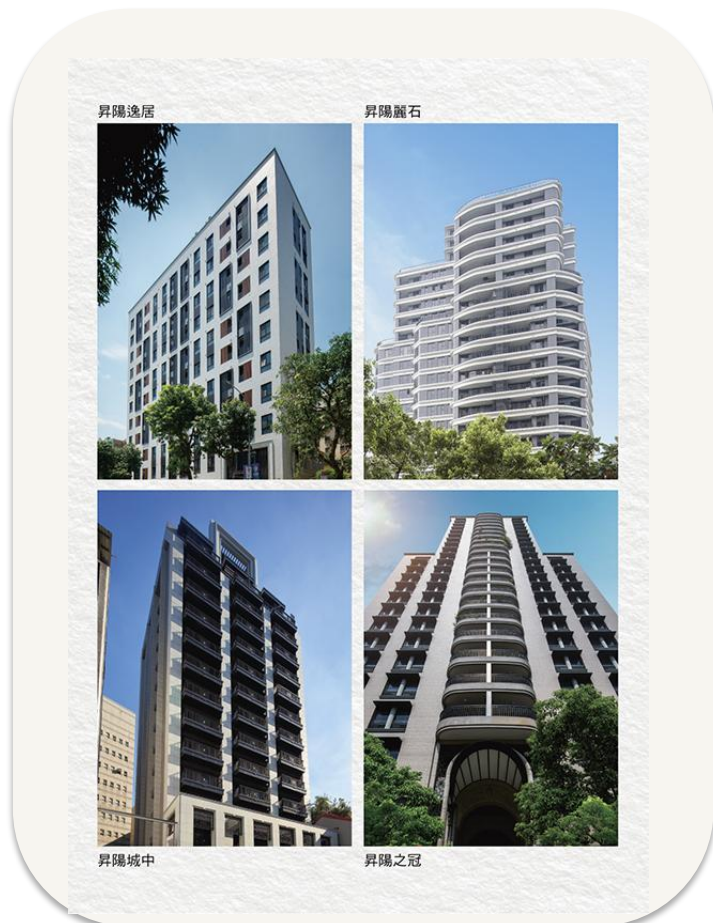
Integrity · Pragmatism · Innovation · Quality

Core Values

Integrity · Professionalism · Partnership ·
Innovation

Product Regions

01 Company
Overview



- Taipei City
- New Taipei City
- Taoyuan City

Strategic Focus

Greater Taipei Focus
×
Refined Residences



02

Financial Performance

FINANCIAL PERFORMANCE

Financial Performance

02 Financial
Performance

Item	FY2024	FY2025	2026 Q2
Operating Revenue	4,679,558	1,433,489	1,024,116
Gross Profit	1,471,317	461,403	175,390
Operating Income	921,887	183,161	44,521
Net Income	686,543	208,883	32,208
Basic EPS(NT\$)	1.93	0.58	0.08

Unit: NT\$ thousand

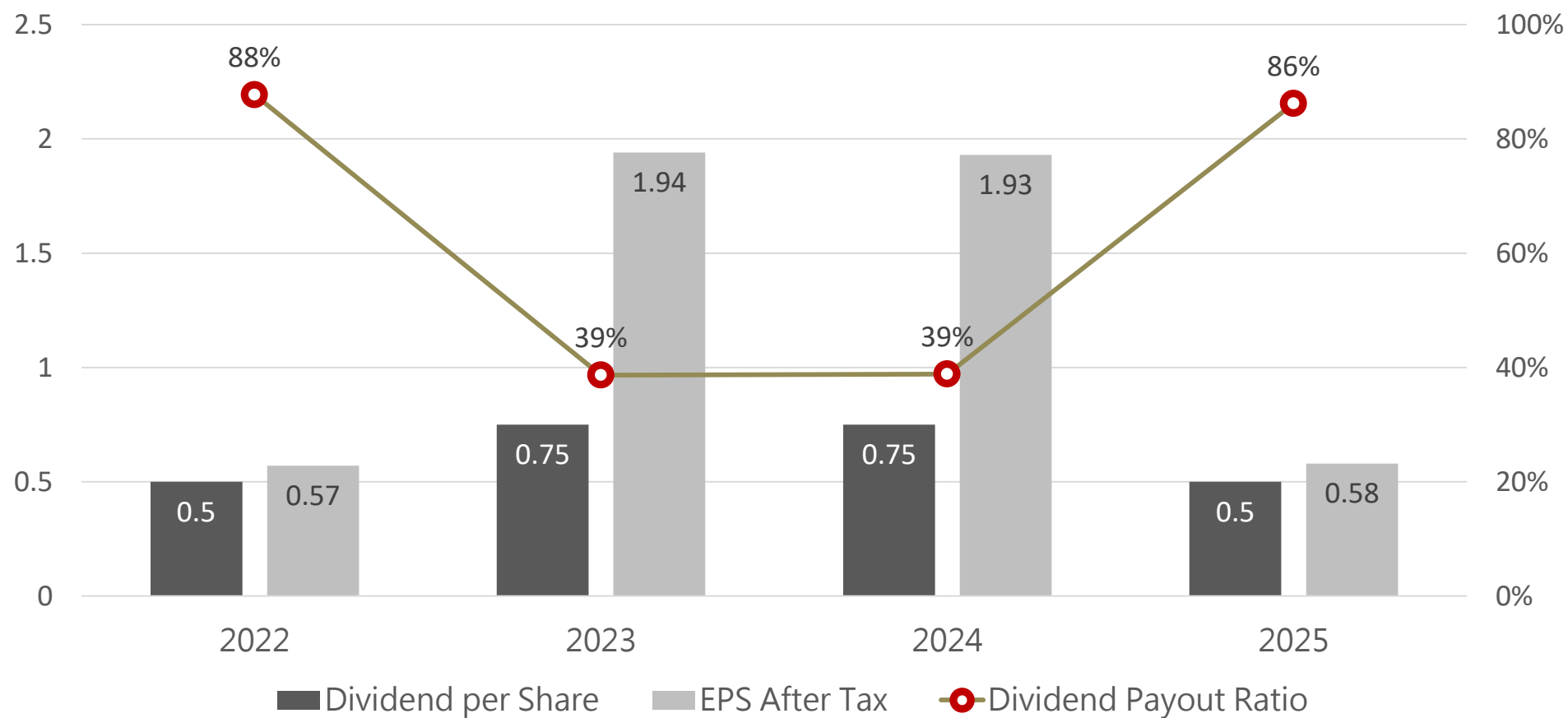
Financial Structure & Profitability

Item	2024	2025	2026 Q2	2024~2026Q2 Building Materials & Construction Peer Avg.(Note)
Debt-to-Asset Ratio	48.61%	51.95%	61.11%	63.84–64.58%
Current Ratio	197.07%	184.15%	157.02%	157.57%–166%
Interest Coverage Ratio	9.63	2.64	0.86	—
ROE	10.95%	3.19%	0.86%	—
Net Profit Margin	14.67%	14.57%	3.14%	—

Source: Market Observation Post System

Dividend Distribution

Unit: NT\$

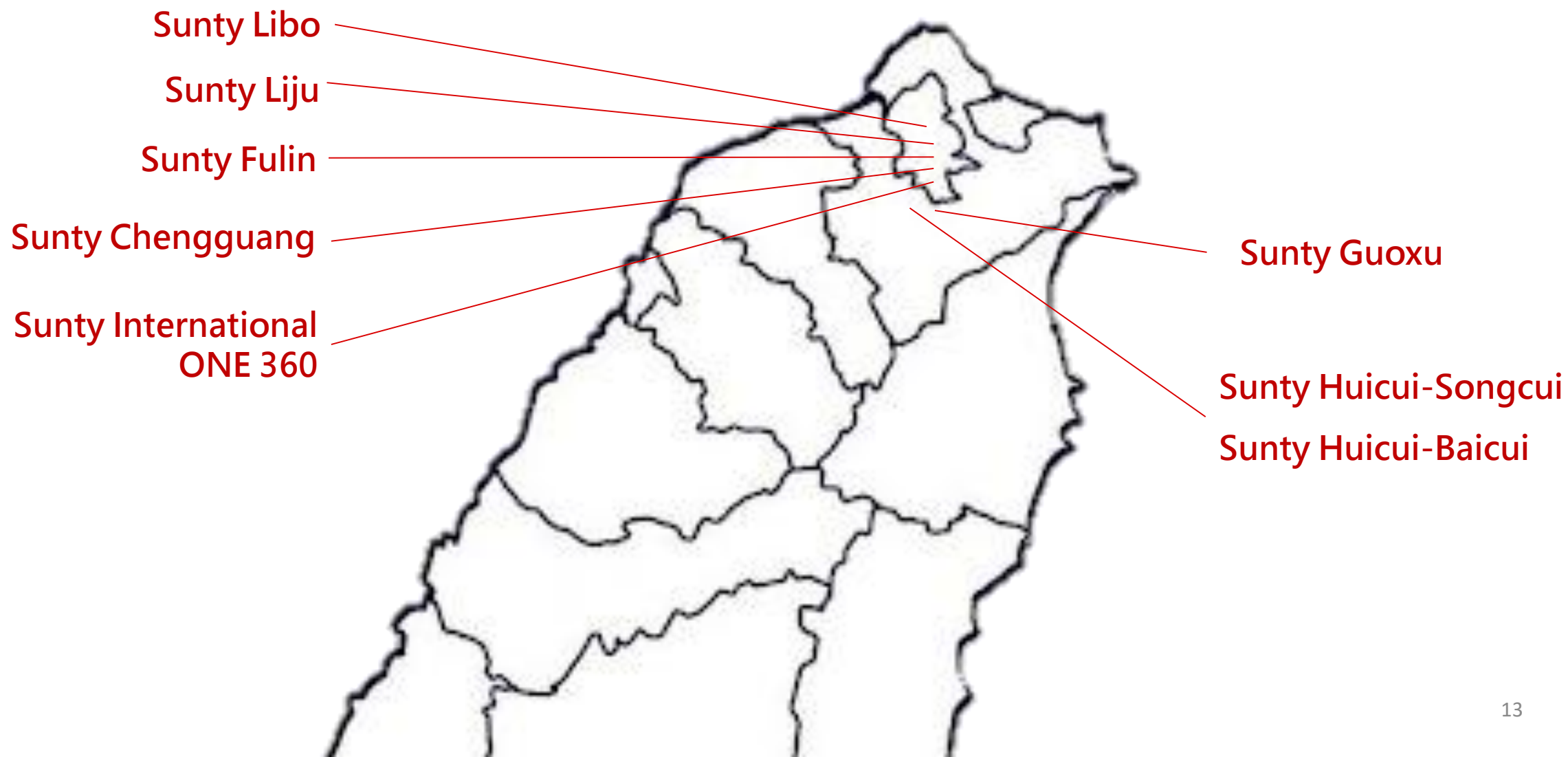




03

Sales Portfolio

SALES PORTFOLIO



Sales Portfolio Overview

03 Sales Portfolio

Project	Area	Total Sales	Sales Type	Sales Rate	Est. Completion
Sunty Libo	Taipei Beitou	NT\$0.6B	Completed Units	1 unit + 1 parking space	Completed
Sunty Chengguang	Taipei Wanhua	NT\$1.2B	Completed Units	Nearly 60%	Completed
Sunty International ONE 360	Taipei Xinyi	NT\$6.1B	Pre-sale Completed Units	Over 50%	2026
Sunty Fulin	Taipei Shilin	NT\$2.6B	Off-site Pre-sale	Nearly 75%	2028
Sunty Liju	Taipei Shilin	NT\$5.2B	Off-site Pre-sale	Over 60%	2029
Sunty Huicui	New Taipei Banqiao	NT\$3.9B	Pre-sale	Songcui-Over 70% Baicui-Nearly 90%	2029 2031
Sunty Guoxu	New Taipei Zhonghe	NT\$2.9B	Pre-sale	Over 80%	2031

Sales Portfolio-Pre-sale

03 Sales Portfolio



Sunty Fulin

Taipei Shilin Dist. | Near Shilin
Official Residence

NT\$2.6B Residential 3

17F / B4F 28–45ping
51 units · 58 parking spaces

Aug. 2025 Pre-sale Launch



Sunty Huicui

New Taipei Banqiao Dist. | Near
Music Park

NT\$3.9B Residential Zone

Songcui | 24F / B5F | 25–64ping
Aval.94 units · 86 parking spaces

Baicui | 14F / B3F | 17–29ping
Aval.35 units · 18 parking spaces

Mar. 2026 Pre-sale Launch



Sunty Liju

Taipei Shilin Dist. | Near Zhishan
Elementary School

NT\$5.2B Residential 3 Special

21F / B4F 32–50ping
101 units · 108 parking spaces
Apr. 2026 Pre-sale Launch



Sunty Guoxu

New Taipei Zhonghe Dist. | Near MRT
Circular Line Xiulang Bridge Sta.

NT\$2.9B Residential Zone

24F / B5F 23–43ping
94 units · 74 parking spaces
May 2026 Pre-sale Launch

Sales Portfolio-Completed Units

03 Sales Portfolio



Sunty Libo

Taipei Beitou Dist. | Near VGH / Tianmu Living Area

NT\$0.6B Residential 3

14F / B3F 18–38ping

18 units · 13 parking spaces



Sunty Chengguang

Taipei Wanhua Dist. | Ximen & Beimen Districts

NT\$1.2B Commercial 3

15F / B4F 17–31ping

49 units · 25 parking spaces



Sunty International ONE 360

Taipei Xinyi Dist. | Near Taipei 101

NT\$6.1B Commercial 3 Special · Residential 4

31F / B7F 26–89ping

52 units | 173 total units

Oct. 2019 Pre-sale Launch
End of 2026 Existing Home Sales



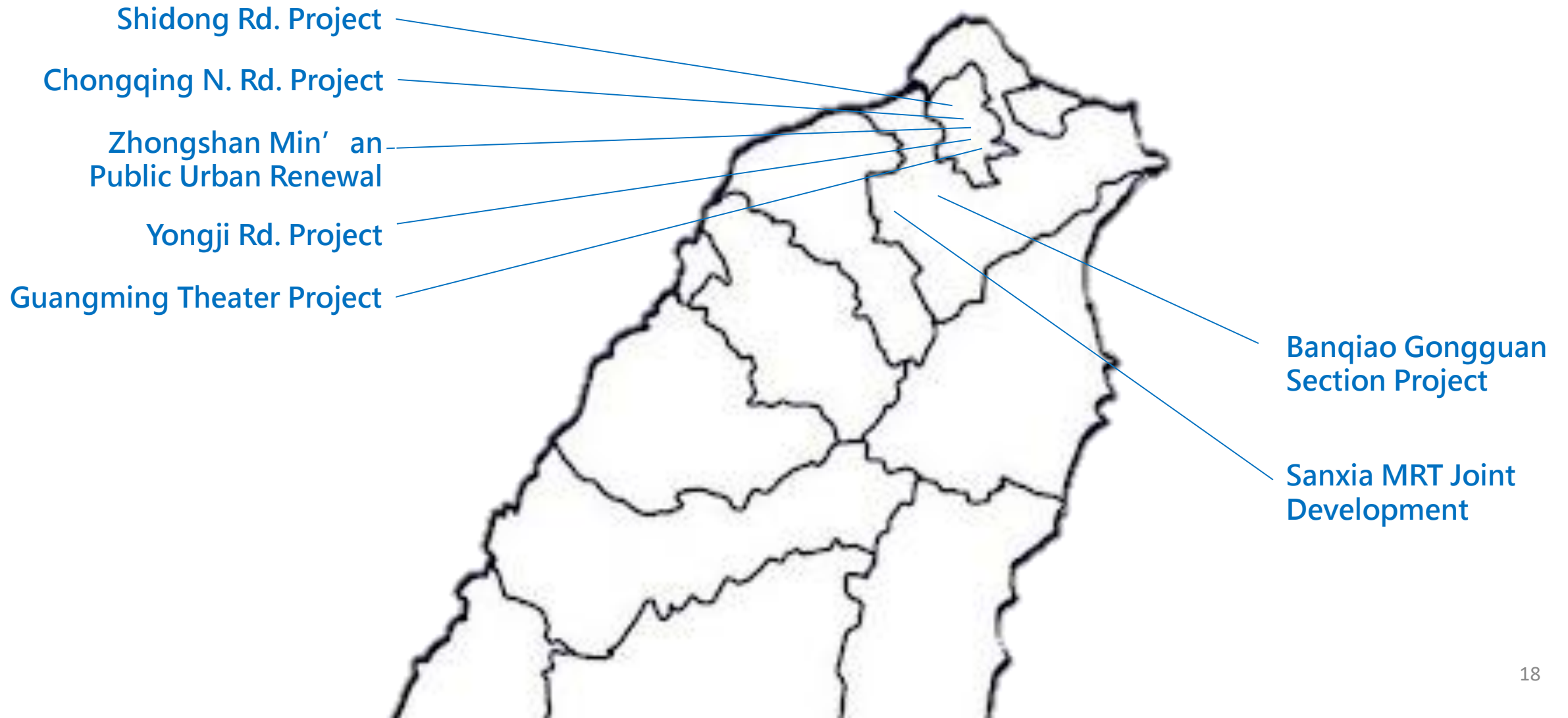
04

Development Pipeline

DEVELOPMENT RESERVE

Development Pipeline

04 Development
Pipeline



Development Pipeline Overview

04 Development
Pipeline

Project	Location	Total Sales	Progress	Est. Completion	Sales Method
Chongqing N. Rd. Project	Taipei Shilin	NT\$3.2B	Structural Works	2027	Completed Units
Sanxia MRT Joint Development	New Taipei Sanxia	NT\$3.4B	Structural Works	2029	Completed Units
Shidong Rd. Project	Taipei Shilin	NT\$0.7B	Foundation Works	2029	Off-site Sales Gallery
Yongji Rd. Project	Taipei Xinyi	NT\$7.0B	Demolition Works	2032	Off-site Sales Gallery
Banqiao Gongguan Section Project	New Taipei Banqiao	NT\$3.3B	Urban Renewal Filing	2033	Pre-sale
Zhongshan Min' an Public Urban Renewal Project	Taipei Zhongshan	NT\$1.7B	Site Integration	—	—
Guangming Theater Project	Taipei Wenshan	NT\$9.6B	Site Integration	—	—

Development Pipeline-Under Construction

04 Development
Pipeline



Chongqing N. Rd. Project

21F/B5F

28–47ping

R2FL base slab RC



Sanxia MRT Joint Development Project

Bldg. A | 13F / B2F | 15–27 ping

Bldg. B | 14F / B2F | 24–36 ping

Bldg. A 5F columns/walls
Bldg. B 6F columns/walls



Shidong Rd. Project

13F / B3F

17–40ping

Diaphragm wall complete; old
basement demolition



Yongji Rd. Project

24F/B5F

30–62ping

Demolition complete

Development Pipeline-Under Development & Planning

04 Development
Pipeline



Guangming Theater Project

Taipei Wenshan Dist.

Urban Renewal | Site Integration



Zhongshan Min'an Public Urban Renewal

Taipei Zhongshan Dist.

Public Urban Renewal | Site Integration



Banqiao Gongguan Section Project

New Taipei Banqiao Dist.

Urban Renewal | Urban Renewal Filing



05

Sustainability Performance

SUSTAINABILITY

2025 Sustainability Performance

05 Sustainability
Performance

E Sustainable Building

2

Smart Building Labels

3

Green Building Labels

4

Candidate Green Building
Certificates

E Greening & Methods

>60%

Green building ratio target

>50% / >10%

Indoor / outdoor green material
targets

Smart architecture · aluminum formwork
Circular-economy construction methods

E Climate Environment

130.286 tCO₂e

2025 Scope 1 + 2 carbon
emissions
(baseline year established)

Introduced TCFD climate risk
& opportunity management

G Stable Operations

0

corruption incidents

100%

supplier CSR commitment response
rateContinued Board oversight and
ethical operations

S Workplace Well-being

0

workplace violations, discrimination,
or occupational injury incidents

100%

employee welfare committee
execution rateLabor-management
meetings: 4/year

S Social Good

SuntY Jingshen Award

supports community life
aesthetics
and public-interest participation



06

Operational Outlook

OPERATIONAL OUTLOOK

Policy Controls

Credit controls, loan limits and financing restrictions continue

Holding-cost policy(luxury housing tax)also affects the market

Global Environment

Tariffs and geopolitical conflicts add uncertainty

Raw material supply and cost volatility intensify

Construction Challenges

Labor shortages, capacity crowding 、 earthwork disruption

Continues to test schedule and cost control

Development Strategy

Resource Focus

Leverage existing brand, expertise, and quality control

Prudently arrange development and launch schedules

Operating Decisions

Adjust sales pace and deepen strategic partnerships

Strengthen capacity, capital, and cost control

Appropriate Positioning

Respond to external conditions, site traits, and landowner terms

Plan product positioning aligned with market demand

Stable Cycle

Balance project profitability with long-term development

Build a stable medium- to long-term operating cycle

See Happiness with Sunty



Sunty Development Co., Ltd.

THANK YOU

